

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 05 held on Monday, 2<sup>nd</sup> June, 2025

**CTC LEAF:** 32,690 packages of tea on offer met with less demand.

**BROKENs/FANNINGS:** Well made good liquoring varieties were a good market and were mostly firm to slightly easier selling between Tk.260/- and Tk.300/-. Below best were also a good market and were around last levels selling between Tk.240/- and Tk.250/-. Medium varieties sold between Tk.220/- and Tk.230/-. Plainer varieties were about steady and could be quoted between Tk. 190/- and Tk.200/-. BLF teas sold fairly well between Tk. 160 and 217/-.

**DUST:** 7,425 packages of tea on offer met with a good demand. Well made good liquoring Dusts sold well at slightly easier rates. Their Mediums were fully firm to

slightly dearer closely following quality. Plain/BLF Dusts sold quite well with several withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

**COMMENTS:** Market witnessed a little competition this week. Blenders continued to lend good support whilst Loose tea buyers were much less active compared to last. As a result, there was a progressive decline in value.

Dusts sold well.

Our Catalogue: (Sale 5) Avg : Tk 245.36, Sold 70.68% , (Sale 4) Avg : Tk 249.32, Sold 44.44%

### Quotations – This Week – (In Taka)

Broken	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	260-300	280-310	Best	255-300	275-305	PD	200-294	220-309
Good	230-250	240-260	Good	230-250	235-255	RD	205-301	188-315
Medium	220-230	215-225	Medium	220-230	210-220	D	260-286	210-314
Plain	190-200	190-200	Plain	190-200	190-200	CD	260-315	215-302
BLF	160-217	160-234	BLF	160-215	160-218	BLF	160-245	188-240

Exchange Rates 5<sup>th</sup> June, 2025 2025 Sterling Pound 163.6909 Dollar: Tk. 121.3000

### Top Prices – This Week

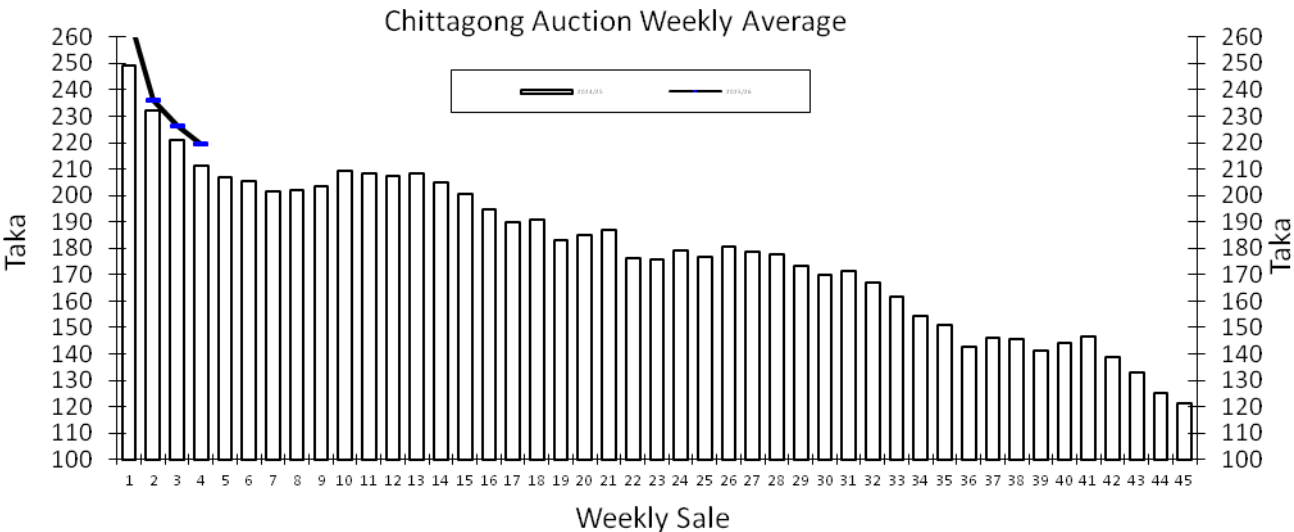
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Broken	Ruthna	BOP(S)	10	350/-	Ali
Fannings	Ghazipore	OF	10	283/-	Ispahani
Clonal Broken	Kedarpur	GBOP(BT1)	10	369/-	HRC
Clonal Fannings	*Madhupur	PF(BT1)	20	310/-	AKT/Ispahani
RD (incl.Clone)	Kedarpur	RD(BT1)	10	327/-	AKT
D (incl.Clone)	Daragaon	D	10	311/-	Lovely
CD (incl.Clone)	Ootterbagh & I.nugger	CD	10	336/-	AKT

\* Above price(s) realised in our catalogue

### Offerings

This Sale (Sale 5)				Next Sale (Sale 6)			
Season 2025-26		Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages
Leaf	32,690	1,631,231.0	26,765	1,335,573.5	32,073	1,600,442.7	23,332
Dust	7,425	370,507.5	7,171	357,832.9	7,574	377,942.6	6,795
Total	40,115	2,001,738.5	33,936	1,693,406.4	39,647	1,978,385.3	30,127

Chittagong Auction Average - Sale 4  
(Season 2025/26): Tk & (Season 2024/25): Tk 219.48 & (Season 2023/24) : 210.07



Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	692,367.0	216.61	730,816.9	228.16	2,545,671.5	77.5%	234.50	2,573,060.2	79.45%	223.56	27,388.7	-10.94
CTC DUST	213,892.4	238.56	218,952.7	239.88	696,879.9	22.5%	252.96	690,288.8	20.28%	253.96	-6,591.1	1.00
Sub-Total	906,259.4	221.79	949,769.6	230.86	3,242,551.4	99.9%	238.46	3,263,349.0	99.73%	229.99	20,797.6	-8.47
Orthodox	0.0	0.00	0.0	0.00	233.5	0.0%	975.59	0.0	0.00%	0.00	-233.5	-975.59
Total	906,259.4	221.79	949,769.6	230.86	3,242,784.9	99.9%	238.52	3,263,349.1	99.73%	229.99	20,564.2	-8.53
Green Tea	19.7	1,600.00	2000.0	650.00	62.8	0.0%	1,943.47	2060.4	0.00%	676.58	1,997.6	-1,266.89
Olong Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Yellow Tea	0.0	0.00	0.0	0.00	9.7	0.0%	1,500.00	0.0	0.00%	0.00	-9.7	-1,500.00
White Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Total	906,288.8	221.83	951,769.6	231.74	3,242,857.4	99.9%	238.55	3,265,409.5	99.74%	230.27	22,552.1	-8.28
Other (s)	19,940.3	112.73	38,108.9	165.51	64,561.5	0.1%	112.06	263,136.9	0.26%	161.36	198,575.4	49.30
G.Total	926,229.1	219.48	989,878.5	229.19	3,307,418.9	100.0%	236.08	3,528,546.4	100%	225.13	221,127.5	-10.95

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.00	0.00	2497.0	263.00	0.0	0.02%	0.00	2497.0	0.27%	263.00	2,497.0	263.00
Internal	926,229.1	219.48	987,381.5	228.97	3,307,418.9	99.98%	236.08	3,526,049.4	99.73%	225.10	218,630.5	-10.98
Grand Total	926,229.1	219.48	989,878.5	229.19	3,307,418.9	100%	236.08	3,528,546.4	100%	225.13	221,127.5	-10.95

Crop of Major Tea Producing & Exporting Countries									
Country	Month	For the Month				Up to Month			
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024
Bangladesh *	February	0.01	42.00	24.00	-18.0	0.04	3.33	0.33	-3.00
North India	February	3.1	15.07	10.97	-4.1	3.1	11.0	11.01	0.00
South India	February	13.2	1.91	14.78	12.9	26.6	32.10	31.77	-0.33
All India	February	16.2	16.98	25.75	8.8	29.7	42.77	42.78	0.01
Country	Month	2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Sri Lanka	December	19.5	19.80	21.71	-21.7	251.5	256.04	262.15	262.15
Kenya	December	52.5	55.30	54.33	-54.3	535.0	570.3	598.47	598.47

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 22- 30<sup>TH</sup> MAY, 2025

The total CTC leaf teas sold this week was 82.34%(1545064.82kgs) of the total offering of 1876446.32Kgs Demand: - Good general for the best & good categories, fair and improved on the other categories compared to last week. Market: - Best, good and the better medium teas saw a downward price correction in line with quality. Medium categories at the lower end ruled a barely steady market whilst the top end sold firm especially with progress of the sale. Plainer sorts continued to decline in prices in the range of Rs 2 to 3 compared to last week. Browner sorts continue to witness withdrawals. Buying Pattern:- Western India and local packeteers were selective on the best & good teas. Major blenders along with Western India Packeteer were fairly active on the remainders along with the internal buyers. Exporters continued to be active on the larger and medium broken. The major blenders off take was 54.70% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Broken	181-221	142-155	114-132	105-119	97-104
Medium Broken	219-255	160-187	124-140	107-123	101-105
Smaller Broken	211-263	164-200	126-138	108-125	103-107
Fannings	214-227	206-208	126-153	108-125	99-107

MOMBASA SALE 21- 26<sup>th</sup> & 27<sup>th</sup> MAY, 2025

Fair general demand prevailed for the 213,819 packages (14,533,510.50 kilos) available in the market with 26.84% remaining unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	217 – 448	280 – 388	226 – 300	287 – 350
Good	200 – 294	263 – 321	205 – 276	282 – 306
Good Medium	190 – 270	268 – 301	204 – 257	224 – 308
Medium (KTDA)	130 – 212	135 – 244	126 – 226	130 – 248
Medium (Plantations)	125 – 216	134 – 169	140 – 200	135 – 170
Lower Medium	110 – 158	110 – 146	110 – 164	120 – 141
Plainer	096 – 120	080 – 124	107 – 124	108 – 119

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